



NOTIFICATION LETTER 通知信函

18 December 2015

Dear Non-registered Holder ^(Note 1),

EASYKNIT ENTERPRISES HOLDINGS LIMITED (the “Company”)

— Notice of publication of circular in relation to Proposed Grant of Specific Mandate to Issue Revised Conversion Shares; Proposed Refreshment of General Mandate to Issue New Shares and Notice of Special General Meeting (“Circular”)

The Company’s Circular (both English and Chinese versions) is available on the Company’s website at www.easyknitenterp.com and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at www.hkexnews.hk.

Both the English and Chinese versions of the Circular are bound together into one booklet. If you want to request printed version(s) of the Circular and future Corporate Communications ^(Note 2) of the Company, please complete the Request Form on the reverse side and send it to the Company c/o its Hong Kong Branch Share Registrar, Tricor Secretaries Limited, using the mailing label and need not affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of Tricor Secretaries Limited is Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. You may also send your request to 616share@easyknit.com. The Request Form may also be downloaded from the Company’s website at www.easyknitenterp.com clicking “Investor Relations” on the home page or the website of HKEx at www.hkexnews.hk.

Should you have any queries relating to this letter, please call the Company’s telephone hotline at (852) 2990-6878 during business hours from 9:00 a.m. to 5:00 p.m. Monday to Friday, excluding public holidays.

Yours faithfully,
EASYKNIT ENTERPRISES HOLDINGS LIMITED

Notes:

1. *This letter is addressed to Non-registered Holders (a “Non-registered Holder” means such person or company whose shares in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.*
2. *Corporate Communications include but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位非登記持有人 ^(附註1) :

永義實業集團有限公司(「本公司」)

— 有關建議授出特別授權以發行經修訂可換股股份；建議更新發行新股份之一般授權及股東特別大會通告之通函(「通函」)之發佈通知

本公司的通函(英文及中文版)已於本公司網站 www.easyknitenterp.com 及香港交易及結算所有限公司(「香港交易所」)網站 www.hkexnews.hk 登載。

通函之英文及中文版乃印列於同一冊子內。如閣下欲要求索取通函及本公司日後公司通訊文件 ^(附註2) 之印刷本，請填妥本函背頁的申請表格，透過本公司之香港股份過戶登記分處卓佳秘書商務有限公司(地址為香港皇后大道東183號合和中心22樓)寄回本公司，閣下可使用隨附之郵寄標籤而毋須貼上郵票。如非在香港投寄，則請貼上適當的郵票。閣下亦可電郵至 616share@easyknit.com 提出要求。申請表格亦可於本公司網站 www.easyknitenterp.com (請在網站主頁按「投資者關係」一項)，或於香港交易所網站 www.hkexnews.hk 內下載。

倘閣下對本函有任何疑問，請致電本公司電話熱線(852) 2990-6878查詢，辦公時間為星期一至五(公眾假期除外)上午9時正至下午5時正。

永義實業集團有限公司
謹啟

2015年12月18日

附註：

1. 此為致本公司非登記持有人(「非登記持有人」指所持有之本公司股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊文件)之函件。倘閣下已出售或轉讓所持有之本公司股份，則毋須理會本函件及背頁的申請表格。
2. 公司通訊文件包括但不限於：(a)董事會報告、年度帳目連同核數師報告及(如適用)財務報告摘要；(b)中期報告及(如適用)中期報告摘要；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

* for identification purposes only 僅供識別

REQUEST FORM 申請表格

To: **Easyknit Enterprises Holdings Limited (the "Company")**
(Stock code: 0616)
c/o Tricor Secretaries Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

致: 永義實業集團有限公司(「本公司」)
(股份代號: 0616)
經卓佳秘書商務有限公司
香港皇后大道東183號
合和中心22樓

I/We would like to receive the Corporate Communication* of the Company ("Corporate Communication") in the manner as indicated below:
本人/我們希望以下列方式收取 貴公司通訊文件*(「公司通訊文件」):

(Please mark **ONLY ONE (X)** of the following boxes)
(請僅在其中一個空格內劃上「X」號)

to receive the **printed English version** of all Corporate Communications **ONLY**; **OR**
僅收取公司通訊文件之英文印刷本; 或

to receive the **printed Chinese version** of all Corporate Communications **ONLY**; **OR**
僅收取公司通訊文件之中文印刷本; 或

to receive both **printed English and Chinese versions** of all Corporate Communications.
同時收取公司通訊文件之英文及中文印刷本。

Name(s) of
Non-registered Holder(s)[#]
股東姓名[#]

Signature
簽名

Address[#]
地址[#]

Contact telephone number
聯絡電話號碼

Date
日期

You are required to fill in the details if you download this Request Form from the Company's website or the website of Hong Kong Exchanges and Clearing Limited.
假如閣下從本公司或香港交易及結算所有限公司之網站下載本申請表格, 請必須填上有關資料。

Notes 附註:

- Please complete all your details clearly.
請閣下清楚填妥所有資料。
- This letter is addressed to Non-registered Holders ("Non-registered Holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications).
此函件乃向本公司之非登記持有人(「非登記持有人」指股份存放於中央結算及交收系統的人士或公司, 並透過香港中央結算有限公司不時向本公司發出通知, 希望收到公司通訊文件)發出。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面不正確填寫, 則本表格將會作廢。
- The above instruction will apply to the Corporate Communications to be sent to you until you notify to the Company c/o Tricor Secretaries Limited to the contrary or unless you have at anytime ceased to have holdings in the Company.
上述指示適用於發送予閣下之所有公司通訊文件, 直至閣下經卓佳秘書商務有限公司通知本公司另外之安排或任何時候停止持有本公司的股份。
- For the avoidance of doubt, we do not accept any other instruction given on this Request Form.
為免存疑, 任何在本申請表格上的額外指示, 本公司將不予處理。

* Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊文件包括但不限於: (a) 董事會報告、年度賬目連同核數師報告及(如適用)財務報告摘要; (b) 中期報告及(如適用)中期報告摘要; (c) 會議通告; (d) 上市文件; (e) 通函; 及(f) 代表委任表格。

閣下寄回此申請表格時, 請將郵寄標籤剪貼於信封上
如在本港投寄毋須貼上郵票。
Please cut the mailing label and stick this on the envelope
to return this Request Form to us.
No postage stamp necessary if posted in Hong Kong.

郵寄標籤 MAILING LABEL

卓佳秘書商務有限公司
Tricor Secretaries Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong