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## **EASYKNIT ENTERPRISES HOLDINGS LIMITED**

**永義實業集團有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 0616)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of Easyknit Enterprises Holdings Limited (the “**Company**”) dated 14 November 2012 in relation to, among others, the delay in dispatch of circular in relation to the proposed Capital Reorganization, and the change in board lot size and the proposed Rights Issue (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless defined otherwise.

The EE Board has come to notice that there is an clerical error that the information regarding (i) the time and date for the commencement of parallel trading in Adjusted Shares and (ii) the latest time for splitting nil-paid Rights Shares has been omitted from the revised timetable as set out in the Announcement. The EE Board would like to clarify the above and set out the complete revised timetable in this announcement. Save as disclosed above, all the information in the Announcement shall remain unchanged.

The complete revised timetable of the proposed Capital Reorganisation, the change in board lot size and the proposed Rights Issue is set out below:

<b>Event</b>	<b>2012 (Hong Kong time)</b>
Despatch of circular with notice of EE SGM	Thursday, 15 November
Latest time for lodging proxy form	9:30 a.m. on Saturday, 8 December
Date and time of the EE SGM	9:30 a.m. on Monday, 10 December
Announcement on results of EE SGM	Monday, 10 December
Effective date for the Capital Reorganisation	Tuesday, 11 December

Commencement of dealings in the Adjusted Shares	9:00 a.m. on Tuesday, 11 December
Original counter for trading in existing share certificates in board lots of 2,000 Existing Shares temporarily closes	9:00 a.m. on Tuesday, 11 December
Temporary counter for trading in Adjusted Shares in board lots of 100 Adjusted Shares (in the form of existing share certificates) opens	9:00 a.m. on Tuesday, 11 December
First day for free exchange of existing certificates for the Existing Shares into new share certificates for Adjusted Shares	9:00 a.m. on Tuesday, 11 December
Last day of dealings in EE Shares on a cum-rights basis	Tuesday, 11 December
First day of dealings in EE Shares on an ex-rights basis	Wednesday, 12 December
Latest time for EE Shareholders to lodge transfer of EE Shares in order to qualify for the Rights Issue	4:00 p.m. on Thursday, 13 December
Closure of register of members of Easyknit Enterprises (both dates inclusive)	Friday, 14 December to Monday, 17 December
Record date and time	4:00 p.m. on Monday, 17 December
Register of members re-opens	Tuesday, 18 December
Despatch of Prospectus Documents	Wednesday, 19 December
First day of dealings in nil-paid Rights Shares	Friday, 21 December
Designated broker starts to stand in the market to provide matching services for odd lots of Adjusted Shares	9:00 a.m. on Thursday, 27 December
Original counter for trading in Adjusted Shares in new board lots of 4,000 Adjusted Shares (in the form of new share certificates) re-opens	9:00 a.m. on Thursday, 27 December
Parallel trading in Adjusted Shares (in the form of both existing certificates in board lots of 100 Adjusted Shares and new certificates in board lots of 4,000 Adjusted Shares) commences	9:00 a.m. on Thursday, 27 December
Latest time for splitting nil-paid Rights Shares	4:00 p.m. on Thursday, 27 December

**2013**  
**(Hong Kong time)**

Last day of dealing in nil-paid Rights Shares	Wednesday, 2 January
Latest time for acceptance of, and payment for, the Rights Shares and the application for excess Rights Shares	4:00 p.m. on Monday, 7 January
Latest time to terminate the Underwriting Agreement and for the Rights Issue to become unconditional	4:00 p.m. on Friday, 11 January
Announcement of results of the Rights Issue	Tuesday, 15 January
Refund cheques to be despatched in relation to wholly or partially unsuccessful applications for excess Rights Shares on or before	Wednesday, 16 January
Certificates for fully paid Rights Shares to be despatched on or before	Wednesday, 16 January
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Thursday, 17 January
Temporary counter for trading in Adjusted Shares in board lots of 100 Adjusted Shares (in the form of existing certificates) closes	4:00 p.m. on Thursday, 17 January
Parallel trading in the Adjusted Shares (represented by both existing certificates in board lots of 100 Adjusted Shares and new certificates in board lots of 4,000 Adjusted Shares) ends	4:00 p.m. on Thursday, 17 January
Designated broker ceases to stand in the market to provide matching service	4:00 p.m. on Thursday, 17 January
Last day for free exchange of existing share certificates for new share certificates	Monday, 21 January

By Order of the Board  
**Easyknit Enterprises Holdings Limited**  
**Kwong Jimmy Cheung Tim**  
*Chairman and Chief Executive Officer*

Hong Kong, 14 November 2012

*As at the date hereof, the EE Board comprises Mr. Kwong Jimmy Cheung Tim, Ms. Lui Yuk Chu and Koon Ho Yan Candy as executive directors, Mr. Tse Wing Chiu, Ricky as non-executive director and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Foo Tak Ching as independent non-executive directors.*