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## **EASYKNIT ENTERPRISES HOLDINGS LIMITED**

**永義實業集團有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 0616)**

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 18 NOVEMBER 2013 IN RELATION TO CAPITAL REORGANISATION AND RIGHTS ISSUE**

#### **POLL RESULTS OF THE SGM**

The Board is pleased to announce that all the proposed resolutions set out in the notice of the SGM were duly passed by the Shareholders or the Independent Shareholders (as the case may be) at the SGM held on 18 November 2013 by way of poll.

#### **CAPITAL REORGANISATION**

As all the conditions of the Capital Reorganisation have been fulfilled, the Capital Reorganisation will become effective at 9:00 a.m. on 19 November 2013.

#### **RIGHTS ISSUE**

The Rights Issue is conditional upon the fulfillment of the conditions set out in the section headed “Conditions of the Rights Issue” in the “Letter from the Board” in the Circular. **If the conditions of the Rights Issue are not fulfilled or if the Underwriter exercises its right to terminate the Underwriting Agreement pursuant to the terms therein, the Rights Issue will not proceed.**

**Any persons contemplating selling or purchasing Shares and/or Rights Share in their nil-paid form from the date of this announcement up to the date on which all the conditions of the Rights Issue are fulfilled bear the risk that the Rights Issue may not become unconditional or may not proceed and are recommended to consult their own professional advisers.**

*\* for identification only*

Reference is made to the joint announcement of Easyknit Enterprises Holdings Limited (the “**Company**”) and Easyknit International Holdings Limited dated 3 October 2013 and the circular of the Company dated 25 October 2013 (the “**Circular**”), in relation to, inter alia, the Capital Reorganisation and the Rights Issue. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

## **POLL RESULTS OF THE SGM**

The Board is pleased to announce that all the proposed resolutions set out in the notice of the SGM to approve the Capital Reorganisation and the Rights Issue were duly passed by the Shareholders or the Independent Shareholders (as the case may be) at the SGM held on 18 November 2013 by way of poll.

As at the date of the SGM, the total number of Shares in issue was 1,977,306,000 Shares which was the total number of Shares entitling the holders to attend and vote for or against the special resolution numbered 1. No Shareholders were required to abstain from voting on the resolution in relation to the Capital Reorganisation at the SGM.

As stated in the Circular, the ordinary resolution numbered 2 to approve the Rights Issue is subject to the approval by the Independent Shareholders by way of poll at the SGM. In accordance with the Listing Rules, Landmark Profits, Goodco and their respective associates have abstained from voting on the resolution to approve the Rights Issue at the SGM. The Underwriter, who is interested in the Underwriting Agreement, has also abstained from voting on the resolution to approve the Rights Issue at the SGM. As at the date of SGM, the number of Shares held by each of Landmark Profits, Goodco, the Underwriter and their respective associates are 314,267,376, 402,943,824 and 17 respectively, representing 15.89%, 20.38% and 0.00% of the issued share capital of the Company respectively. As such, the total number of Shares entitling the Independent Shareholders who were entitled to attend and vote for or against the ordinary resolution numbered 2 was 1,260,094,783 Shares.

The poll results in respect of the resolutions set forth in the notice of the SGM are as follows:

<b>Resolutions</b>		<b>No. of the Shares (Approximate %)</b>	
		<b>For</b>	<b>Against</b>
1.	<b>SPECIAL RESOLUTION</b> To approve the Capital Reorganisation	1,023,385,786 (91.30%)	97,551,380 (8.70%)
2.	<b>ORDINARY RESOLUTION</b> To approve the Rights Issue	306,174,586 (75.84%)	97,551,380 (24.16%)

*Note: The full text of the above resolutions is set out in the notice of the SGM.*

Tricor Secretaries Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the purpose of ascertaining the number of votes at the SGM.

## CAPITAL REORGANISATION

As all the conditions of the Capital Reorganisation have been fulfilled, the Capital Reorganisation will become effective at 9:00 a.m. on 19 November 2013. New share certificates of the Adjusted Shares in the colour of purple will be issued and available for exchange, at the expense of the Company, of the existing share certificates which are in the colour of red in accordance with the arrangement set out in the Circular, from 19 November 2013 to 30 December 2013 (both days inclusive). Thereafter, certificates of Shares will be accepted for exchange only on payment of a fee.

## RIGHTS ISSUE

The Rights Issue is conditional upon the fulfillment of the conditions set out in the section headed “Conditions of the Rights Issue” in the “Letter from the Board” in the Circular. **If the conditions of the Rights Issue are not fulfilled or if the Underwriter exercises its right to terminate the Underwriting Agreement pursuant to the terms therein, the Rights Issue will not proceed.** The Company will make further announcement after the Rights Issue becoming unconditional advising the results of the Rights Issue.

The Shares will be dealt in on ex-rights basis from 20 November 2013. **Any persons contemplating selling or purchasing Shares and/or Rights Share in their nil-paid form from the date of this announcement up to the date on which all the conditions of the Rights Issue are fulfilled bear the risk that the Rights Issue may not become unconditional or may not proceed and are recommended to consult their own professional advisers.**

## DESPATCH OF PROSPECTUS DOCUMENTS

Subject to, among other things, the registration of the Prospectus Documents with the Registrar of Companies in Hong Kong, it is expected that the Prospectus Documents will be despatched to the Qualifying Shareholders and the Prospectus will be despatched to the Non-Qualifying Shareholder(s) for information only, on 25 November 2013. The Prospectus Documents will be filed in Bermuda as soon as reasonably practicable.

By Order of the Board  
**Easyknit Enterprises Holdings Limited**  
**Kwong Jimmy Cheung Tim**  
*Chairman and Chief Executive Officer*

Hong Kong, 18 November 2013

*As at the date hereof, the Board comprises Mr. Kwong Jimmy Cheung Tim, Ms. Lui Yuk Chu and Koon Ho Yan Candy as executive directors, Mr. Tse Wing Chiu Ricky as non-executive director and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Foo Tak Ching as independent non-executive directors.*