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Easyknit Enterprises Holdings Limited

永義實業集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 0616)

**REVISED TIMETABLE FOR
(1) PROPOSED CAPITAL REORGANISATION;
(2) CHANGE IN BOARD LOT SIZE;
AND
(3) PROPOSED RIGHTS ISSUE ON THE BASIS OF TWENTY RIGHTS SHARES
FOR EVERY ONE ADJUSTED SHARE HELD AT THE RECORD DATE**

Reference is made to the joint announcement of Easyknit Enterprises Holdings Limited (the “Company”) and Easyknit International Holdings Limited dated 2 February 2015 (the “Joint Announcement”) in relation to, among other things, the proposed Capital Reorganisation and the proposed Rights Issue.

Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those used in Joint Announcement.

REVISED EXPECTED TIMETABLE

Set out below is the revised expected timetable for the proposed Capital Reorganisation, change in board lot size and the proposed Rights Issue:

	2015 (Hong Kong time)
Latest date for lodging proxy forms for the SGM	9:10 a.m. on Sunday, 22 March
Date and time of the SGM	9:10 a.m. on Tuesday, 24 March
Release of the SGM results announcement	Tuesday, 24 March
Effective date for the Capital Reorganisation	Wednesday, 25 March
Commencement of dealings in the Adjusted Shares	9:00 a.m. on Wednesday, 25 March

** for identification purposes only*

Original counter for trading in existing share certificates in board lots of 1,000 Existing Shares temporarily closes	9:00 a.m. on Wednesday, 25 March
Temporary counter for trading in Adjusted Shares in board lots of 50 Adjusted Shares (in the form of existing share certificates) opens	9:00 a.m. on Wednesday, 25 March
First day of free exchange of existing share certificates for the Existing Shares into new share certificates for Adjusted Shares	9:00 a.m. on Wednesday, 25 March
Last day of dealings in Adjusted Shares on a cum-rights basis	Wednesday, 25 March
First day of dealings in Adjusted Shares on an ex-rights basis	Thursday, 26 March
Latest time for Shareholders to lodge transfer of Adjusted Shares in order to qualify for the Rights Issue	4:30 p.m. on Friday, 27 March
Closure of register of members	Monday, 30 March
Record date and time	4:00 p.m. on Monday, 30 March
Register of members re-opens	Tuesday, 31 March
Despatch of Prospectus Documents	Wednesday, 1 April
First day of dealings in nil-paid Rights Shares	9:00 a.m. on Wednesday, 8 April
Latest time for splitting nil-paid Rights Shares	4:30 p.m. on Friday, 10 April
Designated broker starts to stand in the market to provide matching services for odd lots of Adjusted Shares	9:00 a.m. on Monday, 13 April
Original counter for trading in Adjusted Shares in new board lots of 3,000 Adjusted Shares (in the form of new share certificates) re-opens	9:00 a.m. on Monday, 13 April
Parallel trading in Adjusted Shares (in the form of both existing share certificates in board lots of 50 Adjusted Shares and new share certificates in board lots of 3,000 Adjusted Shares) commences	9:00 a.m. on Monday, 13 April
Last day of dealings in nil-paid Rights Shares	4:00 pm on Wednesday, 15 April
Latest time for the acceptance of, and payment for, the Rights Shares and the application for excess Rights Shares	4:00 p.m. on Monday, 20 April
Latest time to terminate the Underwriting Agreement and for the Rights Issue to become unconditional	4:00 p.m. on Wednesday, 22 April

Announcement of the results of the Right Issue	Thursday, 23 April
Refund cheques to be despatched in relation to wholly or partially unsuccessful applications for excess Rights Shares	Friday, 24 April
Certificates for fully paid Rights Shares to be despatched	Friday, 24 April
Commencement of dealings in fully paid Rights Shares	9:00 a.m. on Monday, 27 April
Temporary counter for trading in board lots of 50 Adjusted Shares (in the form of existing share certificates) closes	4:00 p.m. on Monday, 4 May
Parallel trading in the Adjusted Shares (in the form of new and existing share certificates) ends	4:00 p.m. on Monday, 4 May
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of the Adjusted Shares	4:00 p.m. on Monday, 4 May
Last day of free exchange of certificates for the Existing Shares into new certificates	Wednesday, 6 May

By Order of the EE Board
Easyknit Enterprises Holdings Limited
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 2 March 2015

As at the date hereof, the board of directors comprises Mr. Kwong Jimmy Cheung Tim, Ms. Lui Yuk Chu and Ms. Koon Ho Yan Candy as executive directors; Mr. Tse Wing Chiu Ricky and Mr. Lai Law Kau as non-executive directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Foo Tak Ching as independent non-executive directors.