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Easyknit Enterprises Holdings Limited

永義實業集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 0616)

**REVISED TIMETABLE FOR
(1) PROPOSED CAPITAL REORGANISATION;
(2) CHANGE IN BOARD LOT SIZE;
AND
(3) PROPOSED RIGHTS ISSUE ON THE BASIS OF TWENTY RIGHTS SHARES
FOR EVERY ONE ADJUSTED SHARE HELD AT THE RECORD DATE**

Reference is made to the joint announcement of Easyknit Enterprises Holdings Limited (the “Company”) and Easyknit International Holdings Limited dated 6 August 2015 (the “Joint Announcement”) in relation to, among other things, the proposed Capital Reorganisation and the proposed Rights Issue.

Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those used in Joint Announcement.

REVISED EXPECTED TIMETABLE

Set out below is the revised expected timetable for the proposed Capital Reorganisation, change in board lot size and the proposed Rights Issue:

| Event | 2015 (Hong Kong time) |
|---|--------------------------------------|
| Latest time for lodging proxy form | 9:10 a.m. on Monday, 5 October |
| Date and time of the SGM | 9:10 a.m. on Wednesday, 7 October |
| Release of the SGM results | Wednesday, 7 October |
| Effective date for the Capital Reorganisation | Thursday, 8 October |
| Commencement of dealings in the Adjusted Shares | 9:00 a.m. on Thursday, 8 October |

* for identification purposes only

| Event | 2015 (Hong Kong time) |
|---|--------------------------------------|
| Original counter for trading in Existing Share Certificates in board lots of 3,000 Shares temporarily closes | 9:00 a.m. on Thursday, 8 October |
| Temporary counter for trading in Adjusted Shares in board lots of 300 Adjusted Shares (in the form of existing share certificates) opens | 9:00 a.m. on Thursday, 8 October |
| First day for free exchange of existing certificates for the Shares into new share certificates for Adjusted Shares | 9:00 a.m. on Thursday, 8 October |
| Last day of dealings in Shares on a cum-rights basis | Thursday, 8 October |
| First day of dealings in Shares on an ex-rights basis | Friday, 9 October |
| Latest time for Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue | 4:30 p.m. on Monday, 12 October |
| Closure of register of members | Tuesday, 13 October |
| Record date and time | 4:00 p.m. on Tuesday 13 October |
| Register of members re-opens | Wednesday, 14 October |
| Despatch of Prospectus Documents | Wednesday, 14 October |
| First day of dealings in nil-paid Rights Shares | 9:00 a.m. Friday, 16 October |
| Latest time for splitting nil-paid Rights Shares | 4:30 p.m. on Tuesday, 20 October |
| Designated broker starts to stand in the market to provide matching services for odd lots of Adjusted Shares | 9:00 a.m. on Friday, 23 October |
| Original counter for trading in Adjusted Shares in new board lots of 5,000 Adjusted Shares (in the form of new share certificates) re-opens | 9:00 a.m. on Friday, 23 October |
| Parallel trading in Adjusted Shares(in the form of both existing certificates in board lots of 300 Adjusted Shares and new certificates in board lots of 5,000 Adjusted Shares) commences | 9:00 a.m. on Friday, 23 October |
| Last day of dealing in nil-paid Rights Shares | 4:00 p.m. on Monday, 26 October |
| Latest time for acceptance of, and payment for, the Rights Shares and the application for excess Rights Shares | 4:00 p.m. on Thursday, 29 October |

| Event | 2015 (Hong Kong time) |
|---|---------------------------------------|
| Latest time to terminate the Underwriting Agreement and for the Rights Issue to become unconditional | 4:00 p.m. on Tuesday, 3 November |
| Release of the results announcement of the Rights Issue | Thursday, 5 November |
| Refund cheques to be despatched in relation to wholly or partially unsuccessful applications for excess Rights Shares on or before | Friday, 6 November |
| Certificates for fully paid Rights Shares to be despatched on or before | Friday, 6 November |
| Commencement of dealings in fully-paid Rights Shares | 9:00 a.m. on Monday, 9 November |
| Temporary counter for trading in Adjusted Shares in board lots of 300 Adjusted Shares (in the form of existing certificates) closes | 4:00 p.m. on Thursday, 12 November |
| Parallel trading in the Adjusted Shares (represented by both existing certificates and new certificates) ends | 4:00 p.m. on Thursday, 12 November |
| Designated broker ceases to stand in the market to provide matching service | 4:00 p.m. on Thursday, 12 November |
| Last day for free exchange of existing share certificates for new certificates | Wednesday, 18 November |

By Order of the Board
Easyknit Enterprises Holdings Limited
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 14 September 2015

As at the date hereof, the board of directors comprises Mr. Kwong Jimmy Cheung Tim, Ms. Lui Yuk Chu and Ms. Koon Ho Yan Candy as executive directors; Mr. Tse Wing Chiu Ricky and Mr. Lai Law Kau as non-executive directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Foo Tak Ching as independent non-executive directors.