

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **EMINENCE ENTERPRISE LIMITED**

**高山企業有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 616)**

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 26 APRIL 2017**

The Board is pleased to announce that all the ordinary resolutions set out in the notice of the SGM were duly passed by the Independent Shareholders or the Shareholders (as the case may be) at the SGM held on 26 April 2017 by way of poll.

Reference is made to the circular of the Company dated 5 April 2017 (the “**Circular**”) in relation to (1) proposed refreshment of general mandate to issue new shares; (2) connected transaction relating to the proposed issue of 2017CB under specific mandate; and (3) issue of revised conversion shares of 2015CB under specific mandate. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise stated.

#### **POLL RESULTS OF THE SGM**

The Board is pleased to announce that all the ordinary resolutions set out in the notice of the SGM were duly passed by the Shareholders or Independent Shareholders (as the case may be) at the SGM held on 26 April 2017 by way of poll.

As stated in the Circular, the ordinary resolution numbered 1 to approve the refreshment of general mandate to issue new Shares and ordinary resolution numbered 2 to approve the Subscription Agreement and the issue and allot of the Conversion Shares of 2017CB under specific mandate are subject to the approval of the Independent Shareholders by way of poll at the SGM. In accordance with the Listing Rules, Landmark Profits and Goodco have abstained from voting on resolutions numbered 1 and 2 at the SGM. As at the date of SGM, the number of Shares held by each of Landmark Profits, Goodco and their respective associates were 93,549,498 and 363,781,194 respectively, representing 4.89% and 19.03% of the issued share capital of the Company respectively. As such, the total number of Shares entitling the Independent Shareholders who were entitled to attend and vote for or against of each ordinary resolutions numbered 1 and 2 were 1,454,501,367 Shares. There were no Shares entitling the holders to attend and vote only against the ordinary resolutions numbered 1 and 2 proposed at the SGM.

Save as disclosed above, no Shareholders has stated its intention in the Circular to vote against or to abstain from voting on the ordinary resolutions numbered 1 and 2 proposed at the SGM.

As at the date of the SGM, the total number of Shares in issued was 1,911,832,059 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the ordinary resolution numbered 3 at the SGM. There was no Share entitling the holders to attend and vote only against the ordinary resolution numbered 3 at the SGM. None of the Shareholders was required under the Listing Rules to abstain from voting on the ordinary resolution numbered 3 at the SGM.

The poll results in respect of the resolutions set forth in the notice of SGM are as follows:

Ordinary Resolutions		Number of Votes (Approximate %)	
		For	Against
1.	To approve the proposed refreshment of general mandate to issue new Shares;	653,902,411 (98.09%)	12,745,840 (1.91%)
2.	To approve, confirm and ratify the Subscription Agreement and all transactions contemplated thereunder (including the issue of the 2017CB, the allotment and issue of the Conversion Shares).	653,902,411 (98.09%)	12,745,840 (1.91%)
3.	To approve the specific mandate to be given to the Directors to allot and issue the Revised Conversion Shares.	1,111,233,103 (98.87%)	12,745,840 (1.13%)
As more than 50% of the votes were cast in favour of each of the above resolutions, all the above resolutions were duly passed as ordinary resolutions.			

The full texts of the resolutions are set out in the notice of the SGM.

Tricor Secretaries Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the purpose of ascertaining the number of votes at the SGM.

By Order of the Board  
**Eminence Enterprise Limited**  
**Kwong Jimmy Cheung Tim**  
*Chairman and Chief Executive Officer*

Hong Kong, 26 April 2017

*As at the date hereof, the Board comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming, Mr. Foo Tak Ching and Mr. Wu Koon Yin Welly as independent non-executive directors.*