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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

COMPLETION OF THE ISSUE OF 2017 CONVERTIBLE NOTE UNDER SPECIFIC MANDATE

Reference is made to the announcements of Eminence Enterprise Limited (“**Company**”) dated 1 March 2017 and 26 April 2017 respectively (“**Announcements**”) in relating to the Subscription of the 2017CB by the Subscriber under the Subscription Agreement. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company is pleased to announce that all conditions under the Subscription Agreement have been fulfilled and completion of the Subscription took place on 11 May 2017. The 2017CB in the principal amount of HK\$16,000,000 has been issued by the Company to the Subscriber at a conversion price of HK\$0.16 in accordance with the terms under the Subscription Agreement.

By Order of the Board
EMINENCE ENTERPRISE LIMITED
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 11 May 2017

As at the date hereof, the Board comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors, and Mr. Kan Ka Hon, Mr. Lau Sin Ming, Mr. Foo Tak Ching and Mr. Wu Koon Yin Welly as independent non-executive directors.