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**EMINENCE ENTERPRISE LIMITED**

**高山企業有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 616)**

**COMPLETION OF CONNECTED TRANSACTION  
ISSUE OF CONVERTIBLE NOTE  
UNDER SPECIFIC MANDATE**

Reference is made to the joint announcement of the Company and Easyknit International Holdings Limited dated 7 August 2017 (“**Announcement**”) in relation to the proposed issue of a convertible note under specific mandate. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that all conditions under the Subscription Agreement have been fulfilled and completion of the Subscription took place on 26 September 2017. The Convertible Note in the principal amount of HK\$28,200,000 has been issued by the Company to the Subscriber in accordance with the terms under the Subscription Agreement.

By Order of the Board  
**Eminence Enterprise Limited**  
**Kwong Jimmy Cheung Tim**  
*Chairman and Chief Executive Officer*

Hong Kong, 26 September 2017

*As at the date hereof, the Board comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors, and Mr. Kan Ka Hon, Mr. Lau Sin Ming, Mr. Foo Tak Ching and Mr. Wu Koon Yin Welly as independent non-executive directors.*