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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

**SUPPLEMENTARY ANNOUNCEMENT
RELATING TO PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement of Eminence Enterprise Limited (the “**Company**”) dated 30 November 2017 (the “**Announcement**”) in relation to the placing of 447,000,000 new Shares under the general mandate granted to the Directors as at the annual general meeting of the Company held on 24 July 2017. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

On 20 December 2017 (after trading hours), the Company and the Placing Agent have entered into a Supplemental Agreement, pursuant to which the Long Stop Date has been changed from 22 December 2017 to 31 January 2018. Save and except for the aforesaid change of the Long Stop Date, all other terms of the Placing Agreement shall remain unchanged.

Shareholders and potential investors of the Company should note that completion of the Placing is subject to the fulfillment of the conditions precedent under the Placing Agreement and the terms and conditions as stipulated in the Announcement and may or may not take place. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
EMINENCE ENTERPRISE LIMITED
Jimmy Kwong Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 20 December 2017

As at the date hereof, the board of directors of the Company comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors; Mr. Kan Ka Hon, Mr. Lau Sin Ming, Mr. Foo Tak Ching and Mr. Wu Koon Yin Welly as independent non-executive directors.