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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

DELAY IN DESPATCH OF CIRCULAR

VERY SUBSTANTIAL ACQUISITION CONCERNING ACQUISITION OF A COMPANY HOLDING PROPERTIES

Reference is made to the announcement of Eminence Enterprise Limited (the “**Company**”) dated 11 January 2018 (the “**Announcement**”) in relation to the acquisition of the Sale Interests by the wholly owned subsidiary of the Company pursuant to the Provisional Agreement, which constitutes a very substantial acquisition for the Company in accordance with the Listing Rules. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, the Company intended to despatch a circular (the “**Circular**”) to the Shareholders containing, among other matters, further details of the Acquisition, other information as required under the Listing Rules and the notice of the SGM to consider and, if thought fit, approve the Acquisition, will be despatched to the Shareholders on or before 8 February 2018.

As additional time is required to ascertain and finalise the information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 28 February 2018.

By Order of the Board
EMINENCE ENTERPRISE LIMITED
Jimmy Kwong Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 7 February 2018

As at the date hereof, the board of directors of the Company comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors; Mr. Kan Ka Hon, Mr. Lau Sin Ming, Mr. Foo Tak Ching and Mr. Wu Koon Yin Welly as independent non-executive directors.