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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 11 APRIL 2018

The Board is pleased to announce that at the SGM of the Company held on 11 April 2018, the proposed resolution set out in the Notice of the SGM was duly passed as ordinary resolution by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) and the notice of SGM (the “**Notice of SGM**”) of the Company both dated 15 March 2018 in relation to a very substantial acquisition concerning the acquisition of a company holding properties. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE SGM

The Board is pleased to announce that at the SGM of the Company held on 11 April 2018, the proposed resolution set out in the Notice of the SGM was duly passed as ordinary resolution by the Shareholders by way of poll. Tricor Secretaries Limited, the Company’s Branch Share Registrar, acted as the scrutineer for the vote-taking at the SGM. The results of the voting are as follows:

Ordinary Resolution	No. of the Shares (Approximate %)	
	For	Against
To approve, confirm and ratify the provision sale and purchase agreement dated 11 January 2018 entered into by Lion Capital Investment Limited, the subsidiary of the Company, in relation to the purchase of the entire issued share capital of Empire Sail Limited and the sale loans of Empire Sail Limited and its subsidiary and the transactions contemplated thereunder	1,389,728,033 (77.46%)	404,380,000 (22.54%)

Notes:

- (i) The total number of Shares entitling the holders to attend and vote for or against the resolution at the SGM was 2,965,832,059 Shares.
- (ii) There was no Share entitling the holder to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required to abstain from voting at the SGM under the Listing Rules.
- (iii) There was no party who had stated the intention in the Circular to vote against or abstain from voting on the resolution at the SGM.
- (iv) The full text of the resolution was set out in the Notice of the SGM.

By Order of the Board
Eminence Enterprise Limited
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 11 April 2018

As at the date hereof, the Board comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors, and Mr. Kan Ka Hon, Mr. Lau Sin Ming, Mr. Foo Tak Ching and Mr. Wu Koon Yin Welly as independent non-executive directors.